

# Physiology of Exercise Tests

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# Key Points of Exercise Physiology



- Manual SBP measurement (not automated) most important for safety
- Adjust to clinical history
- No Age predicted Heart Rate Targets
- The BORG Scale of Perceived Exertion
- METs not Minutes
- Fit protocol to patient (RAMP)
- Avoid HV and cool down walk
- Use standard ECG analysis/ 3 minute recovery/ use scores
- Heart rate recovery
- Expired Gas Analysis?

6

7 *Very, very light*

8

9 *Very light*

10

11 *Fairly light*

12

13 *Somewhat hard*

14

15 *Hard*

16

17 *Very hard*

18

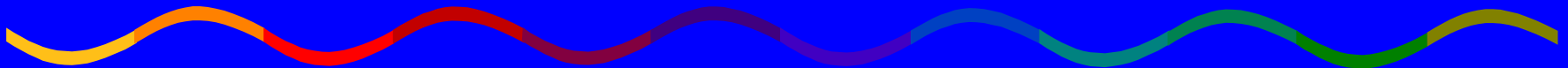
19 *Very, very hard*

20

BORG SCALE

# Symptom-Sign Limited Testing Endpoints - When to stop !

- **Dyspnea, fatigue, chest pain**
- **Systolic blood pressure drop**
- **ECG--ST changes, arrhythmias**
- **Physician Assessment**
- **Borg Scale (17 or greater)**



# How to read an Exercise ECG

- ♥ Good skin prep
- ♥ PR isoelectric line
- ♥ Not one beat
- ♥ Three consistent complexes
- ♥ Averages can help
- ♥ Three minute recovery

# Types of Exercise



- **Isometric (Static)**
  - weight-lifting
  - pressure work for heart, limited cardiac output, proportional to effort
- **Isotonic (Dynamic)**
  - walking, running, swimming, cycling
  - Flow work for heart, proportional to external work
- **Mixed**

# Oxygen Consumption During Dynamic Exercise Testing

There are Two Types to Consider:

- Myocardial ( $\text{MO}_2$ )
  - Internal, Cardiac
- Ventilatory ( $\text{VO}_2$ )
  - External, Total Body

# Myocardial ( $MO_2$ )

- Coronary Flow x Coronary a -  $VO_2$  difference
- Wall Tension (Pressure x Volume, Contractility, Stroke Work, HR)
- **Systolic Blood Pressure x HR**
  - Angina and ST Depression usually occurs at same Double Product in an individual
  - \*\* Direct relationship to  $VO_2$  is altered by beta-blockers, training,...



# Problems with Age-Predicted Maximal Heart Rate

- Which Regression Formula? ( $2YY - .Y \times \text{Age}$ )
- Big scatter around the regression line
  - poor correlation [-0.4 to -0.6]
- One SD is plus/minus 12 bpm
- Confounded by Beta Blockers
- A percent value target will be maximal for some and sub-max for others
- Borg scale is better for evaluating Effort
- Do Not Use Target Heart Rate to Terminate the Test or as the Only Indicator of Effort or adequacy of test

# Myocardial ( $MO_2$ )



- Systolic Blood Pressure x HR
  - SBP should rise  $> 40$  mmHg
  - Drops are ominous (Exertional Hypotension)
- Diastolic BP should decline

# Ventilatory ( $\dot{V}O_2$ )

- Cardiac Output  $\times$  a- $\dot{V}O_2$  Difference
- $\dot{V}E \times$  (% Inspired Air Oxygen Content - Expired Air Oxygen Content)
- External Work Performed
- \*\*\*\*Direct relationship with Myocardial  $O_2$  demand and Work is altered by beta-blockers, training,...

# VO2

## THE FICK EQUATION

$$VO_2 = C.O. \times C(a-v)O_2$$

$$C(a-v)O_2 \sim k$$

then,  $VO_2 \sim C.O.$

# *What is a MET?*

♥ Metabolic Equivalent Term

♥ 1 MET = "Basal" aerobic oxygen consumption to stay alive = 3.5 ml O<sub>2</sub> /Kg/min

♥ Actually differs with thyroid status, post exercise, obesity, disease states

♥ But by convention just divide ml O<sub>2</sub>/Kg/min by 3.5

# Key MET Values (part 1)



- ♥ 1 MET = "Basal" = 3.5 ml O<sub>2</sub> /Kg/min
- ♥ 2 METs = 2 mph on level
- ♥ 4 METs = 4 mph on level
- ♥ < 5METs = Poor prognosis if < 65;
  - ♥ limit immediate post MI;
  - ♥ cost of basic activities of daily living

# Key MET Values (part 2)



- 10 METs = As good a prognosis with medical therapy as CABS
- 13 METs = Excellent prognosis, regardless of other exercise responses
- 16 METs = Aerobic master athlete
- 20 METs = Aerobic athlete

# Calculation of METs on the Treadmill

$$\text{METs} = \frac{\text{Speed} \times [0.1 + (\text{Grade} \times 1.8)] + 3.5}{3.5}$$

*Calculated automatically by Device!*

*Note: Speed in meters/minute*

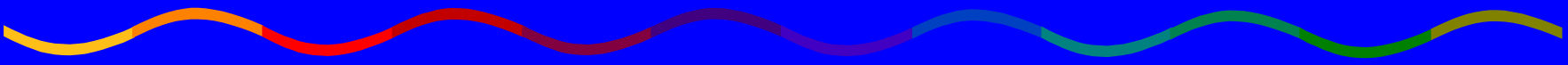
*conversion = MPH x 26.8*

*Grade expressed as a fraction*



# **METs---not Minutes**

## **(Report Exercise Capacity in METs)**

- 
- Can compare results from any mode or Testing Protocol
  - Can Optimize Test by Individualizing for Patient
  - Can adjust test to 8-10 minute duration (aerobic capacity--not endurance)
  - Can use prognostic power of METs

# Estimated vs Measured METs

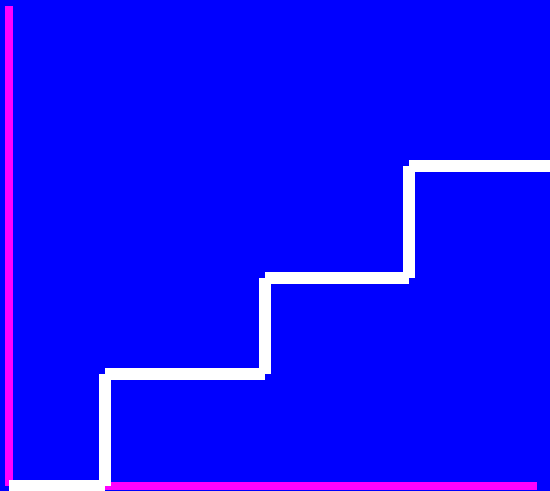


- ♥ All Clinical Applications based on Estimated
- ♥ Estimated Affected by:
  - ♥ Habituation (Serial Testing)
  - ♥ Holding on
  - ♥ Deconditioning and Disease State
- ♥ Measured Requires a Mouthpiece and Delicate Equipment
- ♥ Measured More Accurate and Permits measurement of Gas Exchange Anaerobic Threshold and Other Mxments ( $VE/VCO_2$ )
- ♥ Prognostic in CHF and Transplantation

# WORK

## TREADMILL

↑  
**WORK**



**TIME** →

↑  
**WORK**



**TIME** →

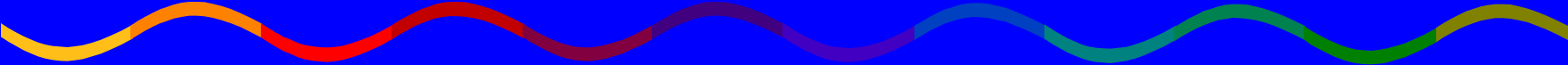
# Why Ramp?



*Started with Research for AT and ST/HR but clinically helpful*

- ♥ Individualized test Using Prior Test, history or Questionnaire
- ♥ Linear increase in heart rate
- ♥ Improved prediction of METs
- ♥ Nine-minute duration for most patients
- ♥ Requires special Treadmill controller or manual control by operator

# Should Heart Rate Drop in Recovery be added to ET?

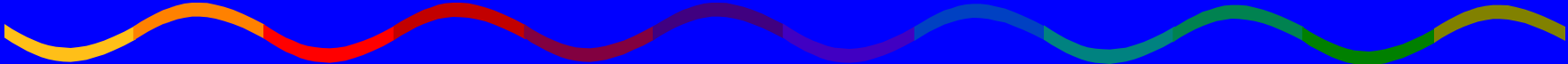
- 
- Long known as an indicator of fitness: perhaps better for assessing physical activity than METs
  - Recently found to be a predictor of prognosis after clinical treadmill testing
  - Does not predict angiographic CAD
  - Studies to date have used all-cause mortality and failed to censor

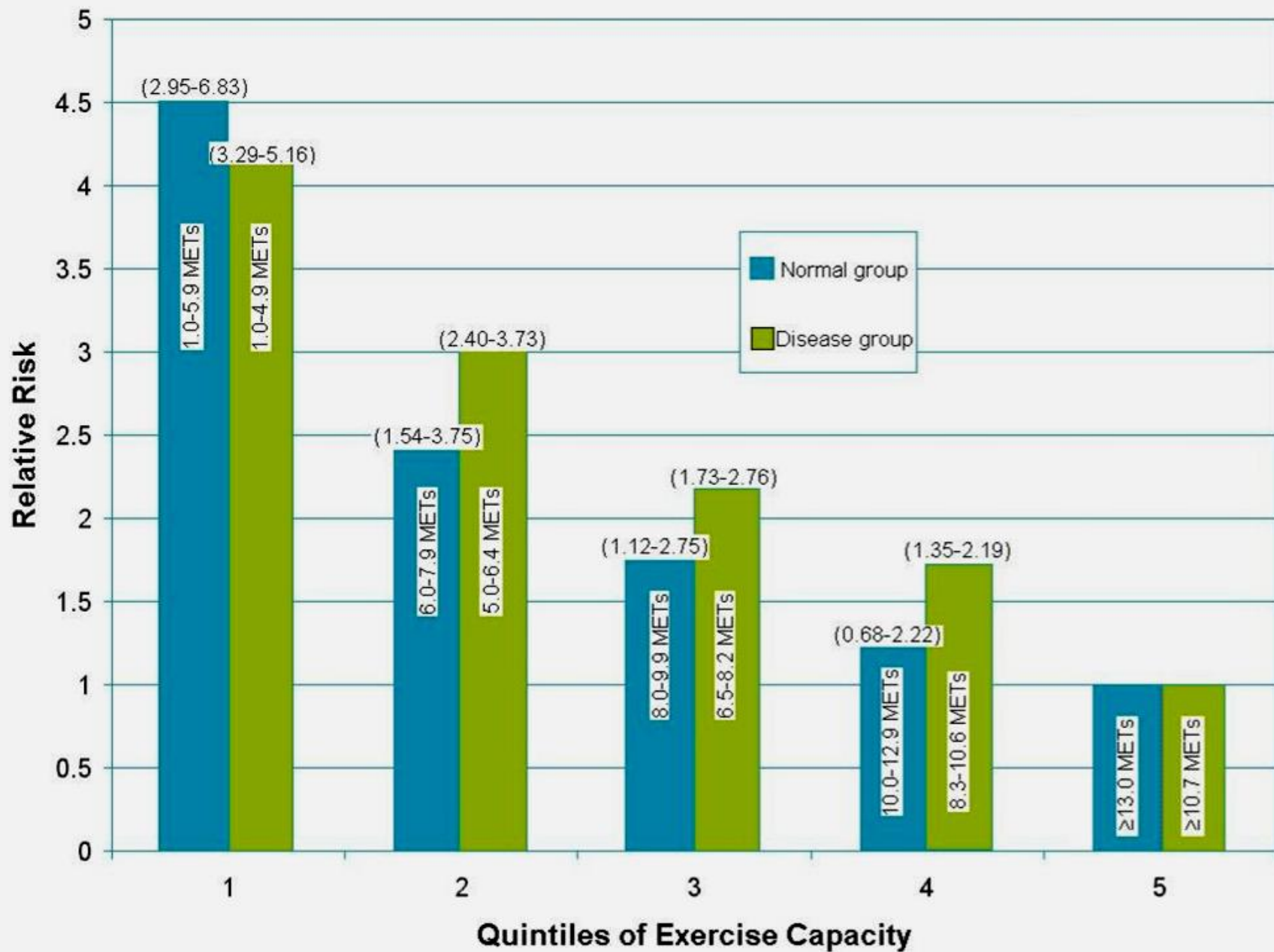
# Heart Rate Drop in Recovery



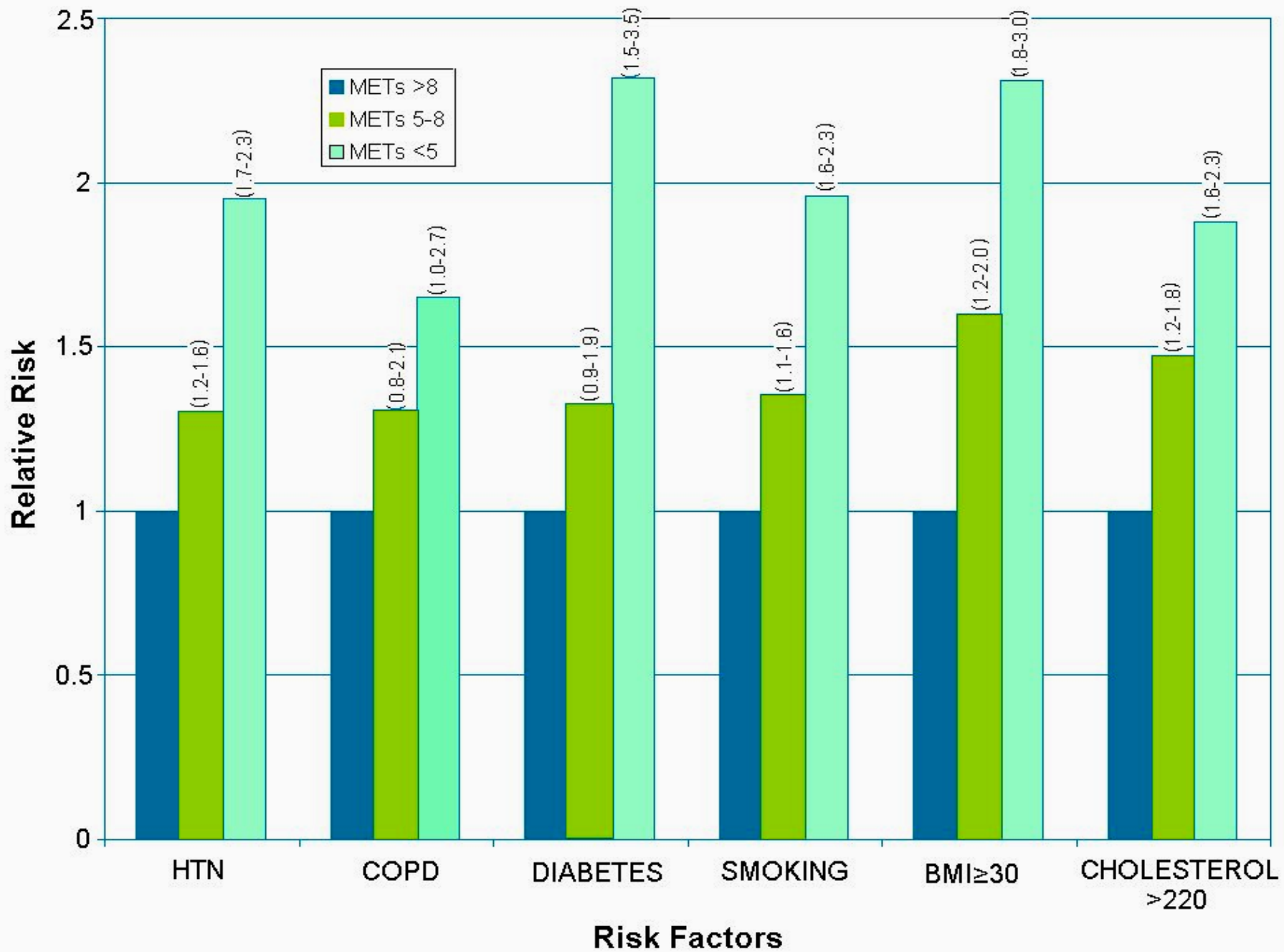
- ⊗ Probably not more predictive than Duke Treadmill Score or METs
- ⊗ Studies including censoring and CV mortality needed
- ⊗ Should be calculated along with Scores as part of all treadmill tests

# Heart Rate Drop in Recovery vs METs

- 
- ⊗ 10 to 15% increase in survival per MET
  - ⊗ Can be increased by 25% by a training program
  - ⊗ What about Heart Rate Recovery???







# Maximal Heart Rate VS METs

♥ Diagnosis vs Prognosis

# AHA/ACC Exercise Testing Guidelines: Recommendations for Exercise Testing

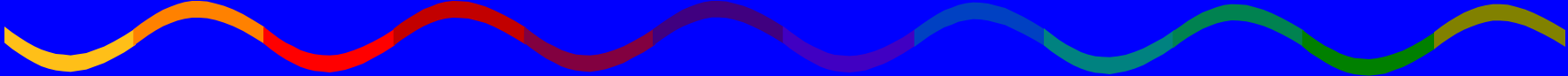
- ♥ Diagnosis CAD
- ♥ Prognosis with symptoms/CAD
- ♥ After MI
- ♥ Using Ventilatory Gas Analysis
- ♥ Special Groups

# AHA/ACC Exercise Testing Guidelines: Recommendations for Exercise Testing



- ♥ Special Groups:
  - ♥ Pre- and Post-Revascularization
  - ♥ Women
  - ♥ Asymptomatic
  - ♥ Pre-surgery
  - ♥ Valvular Heart Disease
  - ♥ Cardiac Rhythm Disorders

# The ACC/AHA Guidelines for the Diagnostic Use of the Standard Exercise Test



- ♥ **Class I (Definitely appropriate)** - Adult males or females (including RBBB or  $< 1\text{mm}$  resting ST depression) with an intermediate pre-test probability of coronary artery disease based on gender, age and symptoms (specific exceptions are noted under Class II and III below).
- ♥ **Class IIa (Probably appropriate)** - Patients with vasospastic angina.

# Pre Test Probability of Coronary Disease by Symptoms, Gender and Age

Age	Gender	Typical/Definite Angina Pectoris	Atypical/Probable Angina Pectoris	Non-Anginal Chest Pain	Asymptomatic
30-39	Males	Intermediate	Intermediate	low (<10%)	Very low (<5%)
30-39	Females	Intermediate	Very Low (<5%)	Very low	Very low
40-49	Males	High (>90%)	Intermediate	Intermediate	low
40-49	Females	Intermediate	Low	Very low	Very low
50-59	Males	High (>90%)	Intermediate	Intermediate	Low
50-59	Females	Intermediate	Intermediate	Low	Very low
60-69	Males	High	Intermediate	Intermediate	Low
60-69	Females	High	Intermediate	Intermediate	Low
		High = >90%	Intermediate = 10-90%	Low = <10%	
			Very Low = <5%		

# Diagnostic Use, continued:

## • **Class IIb (Maybe appropriate) –**

- ♥ Patients taking Digoxin with less than 1 mm resting ST depression.
- ♥ Patients with ECG criteria for left ventricular hypertrophy with less than 1 mm ST depression.
- ♥ Patients with a high pre-test probability of coronary artery disease by age, symptoms and gender.
- ♥ Patients with a low pre-test probability of CAD by age, symptoms and gender.

# Diagnostic Use, continued:

## ♥ Class III (Not appropriate) -

- ♥ 1. To use the ST segment response in the diagnosis of coronary artery disease in patients who demonstrate the following baseline ECG abnormalities:
  - ♥ pre-excitation (WPW) syndrome;
  - ♥ electronically paced ventricular rhythm;
  - ♥ more than one millimeter of resting ST depression;
  - ♥ LBBB
- ♥ 2. To use the ST segment response in the diagnosis of coronary artery disease in MI patients



# Comparison of Tests for Diagnosis of CAD

Grouping	# of Studies	Total # Patients	Sens	Spec	Predictive Accuracy
<b>Standard ET</b>	147	24,047	68%	77%	<b>73%</b>
• <b>ET Scores</b>	24	11,788			<b>80%</b>
• <b>Score Strategy</b>	2	>1000	85%	92%	<b>88%</b>
<b>Thallium Scint</b>	59	6,038	85%	85%	<b>85%</b>
<b>SPECT</b>	16+14	5,272	88%	72%	<b>80%</b>
<b>Adenosine SPECT</b>	10+4	2,137	89%	80%	<b>85%</b>
<b>Exercise ECHO</b>	58	5,000	84%	75%	<b>80%</b>
<b>Dobutamine ECHO</b>	5	<1000	88%	84%	<b>86%</b>
<b>Dobutamine Scint</b>	20	1014	88%	74%	<b>81%</b>
<b>Electron Beam Tomography (EBCT)</b>	16	3,683	60%	70%	<b>65%</b>

<i>Variable</i>	<i>Circle response</i>	<i>Sum</i>
<b>Maximal Heart Rate</b>	Less than 100 bpm = 30	
	100 to 129 bpm = 24	
	130 to 159 bpm =18	
	160 to 189 bpm =12	
	190 to 220 bpm =6	
<b>Exercise ST Depression</b>	1-2mm =15	
	> 2mm =25	
<b>Age</b>	>55 yrs =20	
	40 to 55 yrs = 12	
<b>Angina History</b>	Definite/Typical = 5	
	Probable/atypical =3	
	Non-cardiac pain =1	
<b>Hypercholesterolemia?</b>	Yes=5	
<b>Diabetes?</b>	Yes=5	
<b>Exercise test</b>	Occurred =3	
<b>induced Angina</b>	Reason for stopping =5	
	<b>Total Score:</b>	

# Males

**Choose  
only one  
per  
group**

<40=low prob

40-60=  
intermediate  
probability

>60=high  
probability

<i>Variable</i>	<i>Circle response</i>	<i>Sum</i>
Maximal Heart	Less than 100 bpm = 20	
Rate (x4)	100 to 129 bpm = 16	
	130 to 159 bpm =12	
	160 to 189 bpm =8	
	190 to 220 bpm =4	
Exercise ST	1-2mm =6	
Depression (x2)	> 2mm =10	
Age	>65 yrs =25	
(x5)	50 to 65 yrs = 15	
Angina History (x2)	Definite/Typical = 10	
	Probable/atypical =6	
	Non-cardiac pain =2	
Smoking? (x2)	Yes=10	
Diabetes? (x2)	Yes=10	
Exercise test	Occurred =9	
induced Angina (x3)	Reason for stopping =15	
Estrogen Status	Positive=-5, Negative=5	

**Total Score**

# Women

**Choose  
only one  
per  
group**

<37=low prob

37-57=  
intermediate  
probability

>57=high  
probability

# The ACC/AHA Guidelines for the Prognostic Use of the Standard Exercise Test

♥ Indications for Exercise Testing to Assess Risk and prognosis in patients with symptoms or a prior history of coronary artery disease:

♥ Class I. ***Should be used:***

- ♥ Patients undergoing initial evaluation with suspected or known CAD. Specific exceptions are noted below in Class IIb.
- ♥ Patients with suspected or known CAD previously evaluated with significant change in clinical status.

# Prognostic Use, continued:

## ♥ Class IIb. *Maybe Appropriate for:*

- ♥ Patients who demonstrate the following ECG abnormalities:
  - ♥ Pre-excitation (WPW) syndrome;
  - ♥ Electronically paced ventricular rhythm;
  - ♥ More than one millimeter of resting ST depression; and
  - ♥ LBBB.
- ♥ Patients with a stable clinical course who undergo periodic monitoring to guide management

# Prognostic Use, continued:

♥ Class IIa. *Probably Appropriate:*

♥ *None*



♥ Class III. *Should not be used for prognostication:*

♥ Patients with severe comorbidity likely to limit life and/or consideration for revascularization procedures

# Endpoints for Prediction of Prognosis

- ⊗ Why is this even an issue??
- ⊗ Confusion
- ⊗ All-cause certainly best for interventional studies
- ⊗ CV mortality more appropriate outcome for CV tests

# DUKE Treadmill Score for Stable CAD

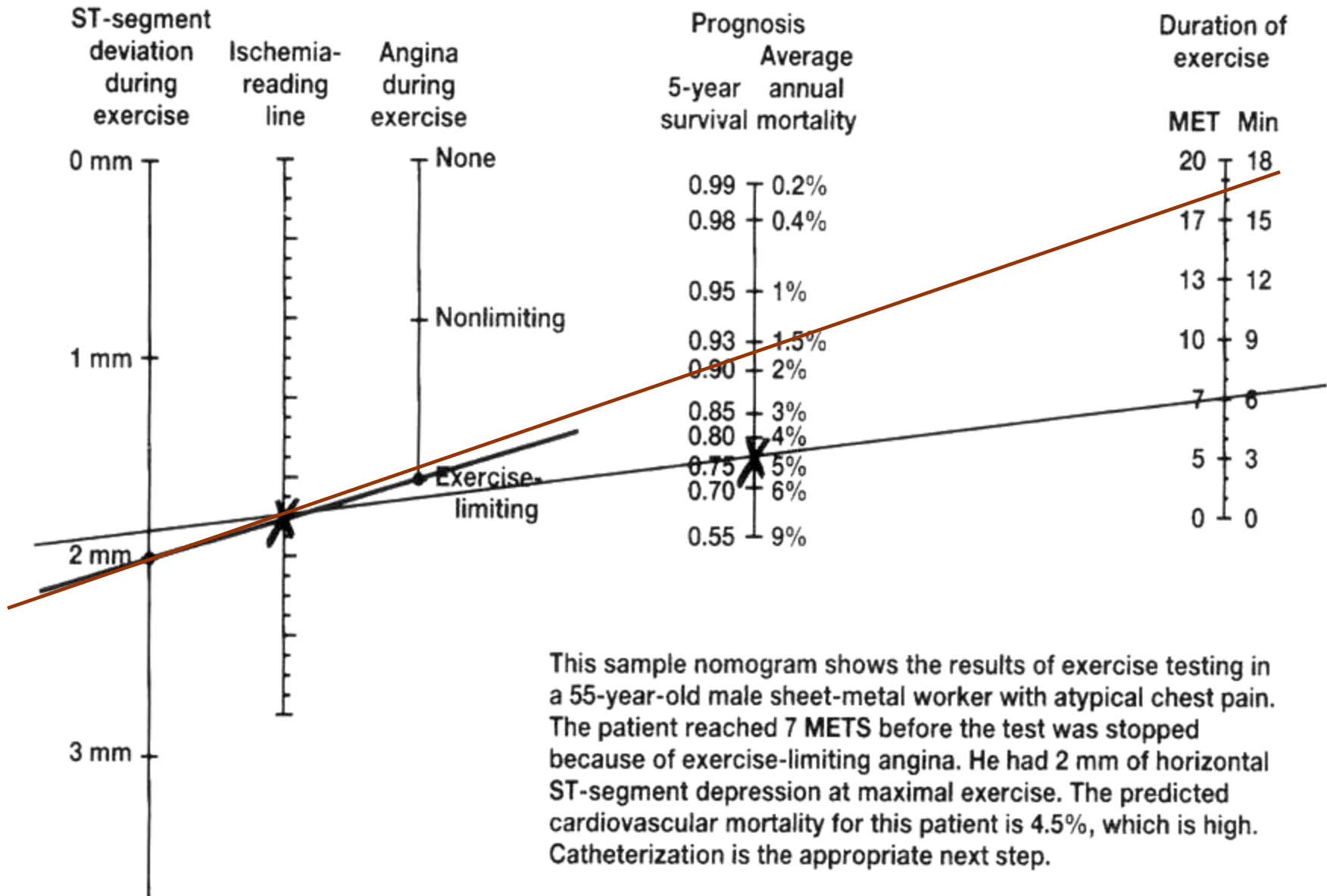
METs - 5 X [mm E-I ST  
Depression] -  
4 X [Treadmill Angina Index]

Nomogram

E-I = Exercise Induced

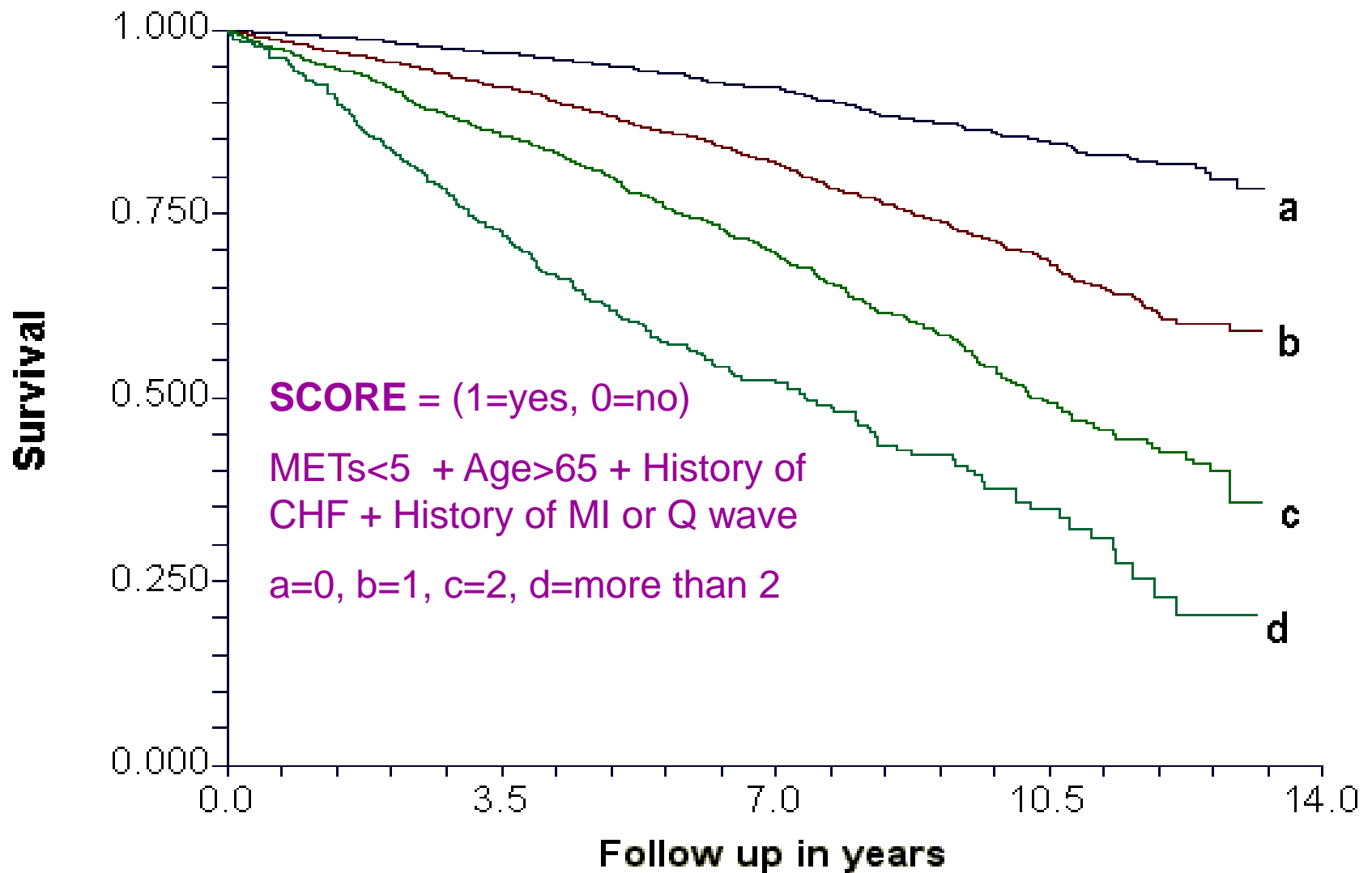


# Duke Treadmill Score (uneven lines, elderly?)



# “All-comers” prognostic score

## Kaplan Meier Survival curves for Score



# But Can Physicians do as well as the Scores?

- ♥ 954 patients - clinical/TMT reports
- ♥ Sent to 44 expert cardiologists, 40 cardiologists and 30 internists
- ♥ Scores did better than all three but was most similar to the experts

# Key Points of Exercise Testing

- Manual SBP measurement (not automated) most important for safety
- Adjust to clinical history (couch potatoes)
- No Age predicted Heart Rate Targets
- The BORG Scale of Perceived Exertion
- METs not Minutes
- Fit protocol to patient (RAMP)
- Avoid HV and cool down walk
- Use standard ECG analysis/ 3 minute recovery/ use scores
- Heart rate recovery
- Expired Gas Analysis?

# Question 1

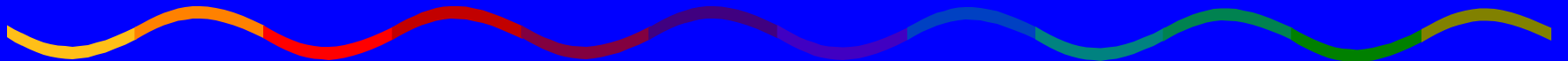
**What is the most important prognostic measurement from the exercise test?**

- 1. BORG scale estimate**
- 2. ST depression**
- 3. Exercise time**
- 4. Exercise capacity**

## Question 2

What is the most appropriate indicator of a maximal effort?

1. BORG scale
2. ST depression
3. Heart rate
4. Exercise capacity



All references are available  
as pdf files on  
[www.cardiology.org](http://www.cardiology.org) along  
with scores and sample  
report generator