

# ΑΝΟΙΚΤΑ ακαδημαϊκά ΠΠ

# Αριθμητικός Έλεγχος Εργαλειομηχανών

Ενότητα 2: Numerical Control Systems

Δημήτρης Μούρτζης, Επίκουρος Καθηγητής
Πολυτεχνική Σχολή
Τμήμα Μηχανολόγων & Αεροναυπηγών Μηχανικών





# COMPUTER NUMERICAL CONTROL OF MACHINE TOOLS

Laboratory for Manufacturing Systems and Automation Department of Mechanical Engineering and Aeronautics University of Patras, Greece



# Dr. Dimitris Mourtzis Assistant Professor

Patras, 2015





#### **Objectives of Section 2**

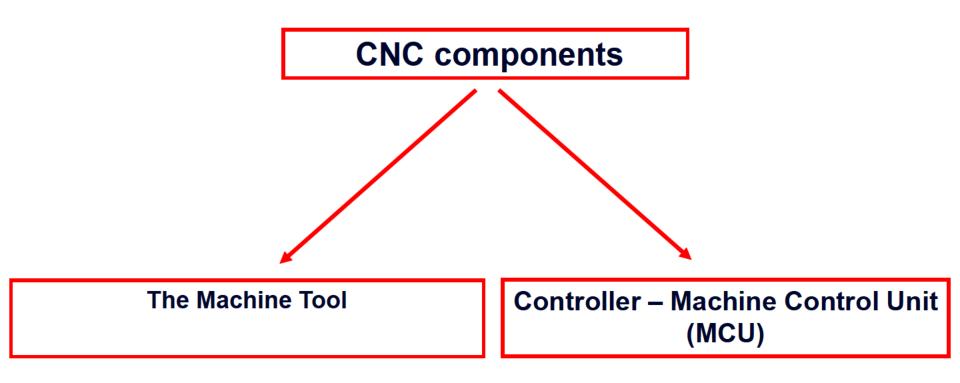
- Describe the two types of control systems in use on NC equipment
- Name the four types of drive motors used on NC machinery
- Describe the two types of loop systems used
- Describe the Cartesian coordinate system
- Define a machine axis
- Describe the motion directions on a three-axis milling machine
- Describe the difference between absolute and incremental positioning
- Describe the difference between datum and delta dimensioning





# **CNC Components**

A CNC machine consists of two major components



- MCU is an on-board computer
- MCU and Machine Tool may be manufactured by the same company





### **CNC Components**



Figure 1: A Typical CNC Controller

# CNC controllers manufacturers:

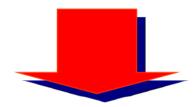
- General Numeric
- Fanuc
- General Electric
- Bendix
- Cincinnati Milacron
- G & L Electronics
- Siemens





# **CNC Components**

- Each MCU is manufactured with a standard set of build in codes
- Other codes are added by the machine tool builders

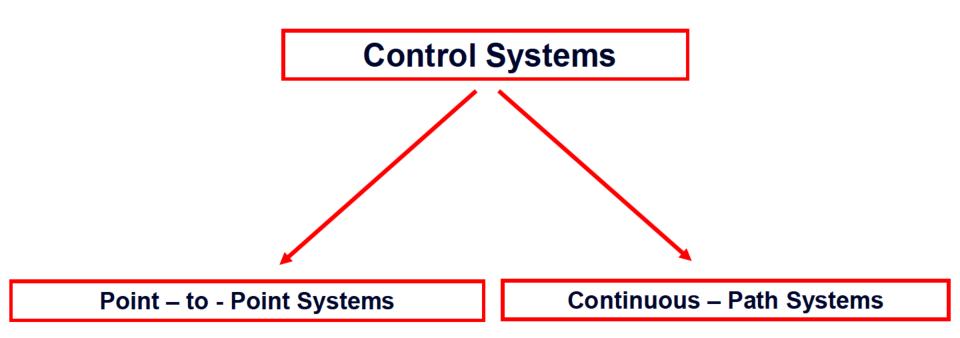


- Program codes vary somewhat from machine to machine
- Every CNC machine is a collection of systems coordinated by the controller





There are two types of control systems used on CNC machines







#### Point – to – Point machines:

- Move in straight lines
- They are limited in practical sense to hole operations:
  - Drilling
  - Reaming
  - Boring etc
- Straight milling cuts parallel to a machine axis
- When making an axis move all affected drive motors run at the same speed



Cutting of 45° angles possible but not angles or arcs other than 45° angles





#### **Continuous - Path machines:**

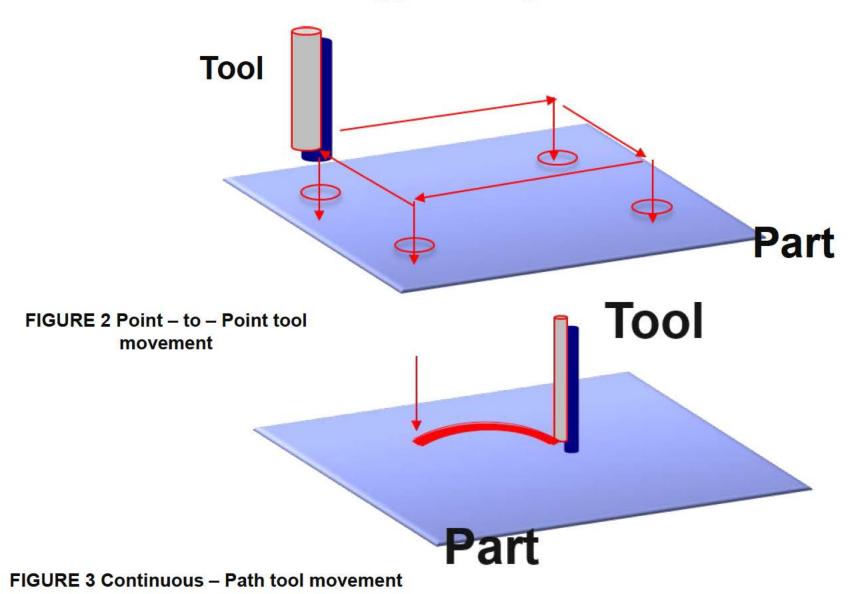
 Have the ability to move the drive motors at varying rates of speed while positioning the machine

The cutting of arc segments and any angle can be easily accomplished





## **Different Types Of System Control**







- Point to –Point Machines where common
- Their electronics where less expensive to produce
- The machine tools where less expensive to acquire
- Technological advancements have narrowed the cost difference between point – to point and continuous – path machines



Most CNC machines now manufactured are of continuous – path type





#### **Servomechanisms**

## The drive systems used on NC machinery:

- STEPPER motors
- DC (Direct Current) servos
- AC (Alternating Current) servos
- Hydraulic servos









#### **Servomechanisms**

#### **STEPPER motors**

Move a set amount of rotation (<u>a step</u>) every time the motor receives an electronic pulse

#### DC and AC servos

- Widely used variable-speed motors on small & medium continuous path machines
- A servo does not move a set distance
- When current is applied the motor starts to turn and when the current is removed the motor stops turning
- The AC motor can create more power than a DC motor used on CNC Machining Centers

#### HYDRAULIC servos

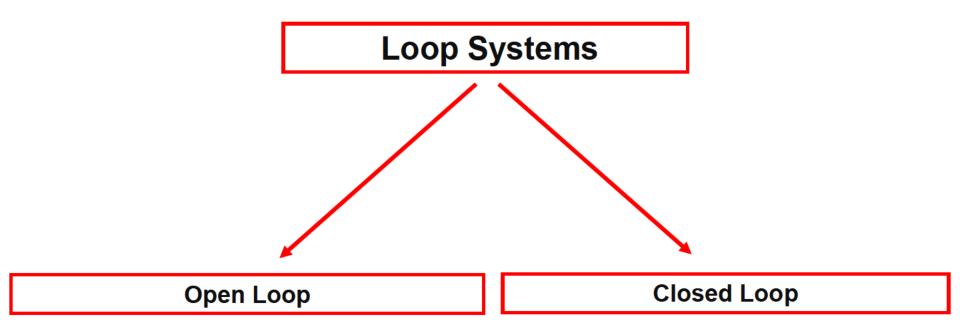
- Are variable-speed motors
- Produce much more power than an electric motor
- They are used on large CNC machinery with electronic or pneumatic system attached





# **Loop Systems**

 Loop systems are electronic feedback systems that send and receive electronic information from the drive motors



- The type of system used affects the overall accuracy of the machine
- Open Loop use Stepper Motors
- Closed Loop usually use Hydraulic, AC and DC Servos





## **Loop Systems**

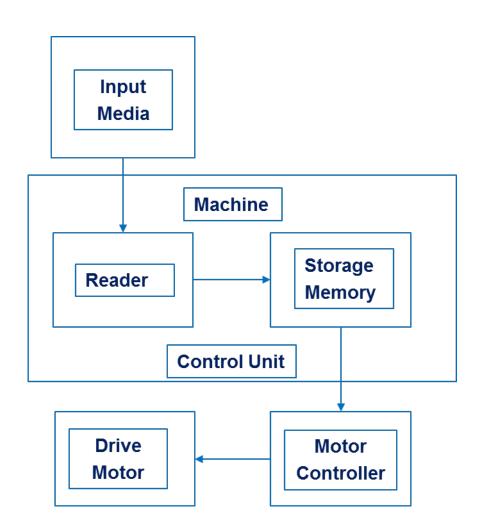


FIGURE 4 An Open – Loop system

#### **Open – Loop System:**

- The machine receives its information from the reader and stores it in the storage device
- When the information is needed it is sent to the drive motor(s)
- After the motor has completed its move a signal is sent back to the storage device telling it that the move has been completed and the next instruction may be received
- There is no process to correct for error induced by the drive system





## **Loop Systems For Controlling Tool Movement**

## **Open Loop Systems**

- An open loop system utilizes stepping motors to create machine movements. These motors rotate a fixed amount, usually 1.8°, for each pulse received.
- Stepping motors are driven by electrical signals coming from the MCU.
   The motors are connected to the machine table ball-nut lead screw and spindle
- Upon receiving a signal, they move the table and/or spindle a fixed amount.
   The motor controller sends signals back indicating the motors have completed the motion

The feedback, however, is not used to check how close the actual machine movement comes to the exact movement programmed





#### **Loop Systems**

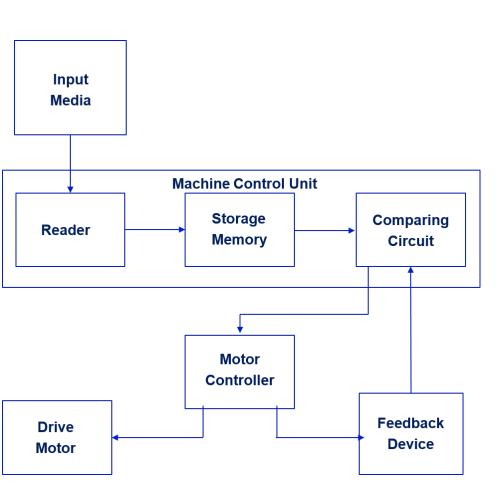


FIGURE 5 An Closed - Loop system

#### **Closed – Loop System:**

- The machine receives its information from the reader and stores it in the storage device
- When the information is sent to drive motor the motor's position is monitored by the system and compared to what was sent
- If an error is detected the necessary correction is sent to the drive system
- If the error is large the machine may stop executing the program for correcting the inaccuracy
- Most errors produced by the drive motors are eliminated
- Advanced Stepper Motors make possible extremely accurate Open
   Loop Systems and less HW





## **Loop Systems For Controlling Tool Movement**

## **Closed Loop Systems**

- Special motors called servos are used for executing machine movements in closed loop systems
- Motor types include AC servos, DC servos, and hydraulic servos.
   Hydraulic servos, being the most powerful, are used on large CNC machines. AC servos are next in strength and are found on many machining centers
- A servo does not operate like a pulse counting stepping motor. The speed of an AC or DC servo is variable and depends upon the amount of current passing through it
- The speed of a hydraulic servo depends upon the amount of fluid passing through it. The strength of current coming from the MCU determines the speed at which a servo rotates



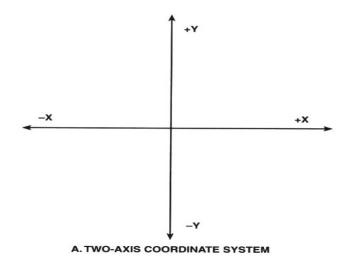


## **Coordinate Systems**

- Geometrical means of communication between the operator and digitally driven machine-tool
- Univocal characterization of a point in the plane or in space relative to a fixed point
- Absolute coordinates
- Relative coordinates







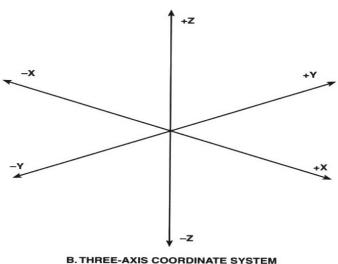


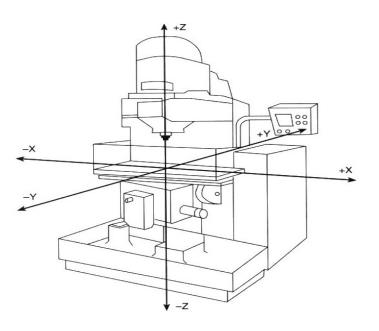
FIGURE 6 Cartesian coordinate system

# The Cartesian Coordinate System in machines:

- The basis for all machine movement is the Cartesian Coordinate system
- On a machine tool an axis is a direction of movement
- In a Two Axis Milling Machine (Fig. 2-10):
  - X is the direction of the Table travel
  - Y is the direction of the Cross travel







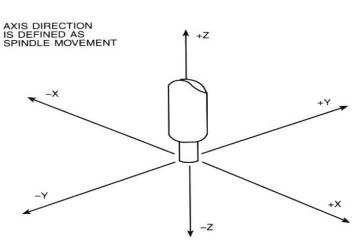


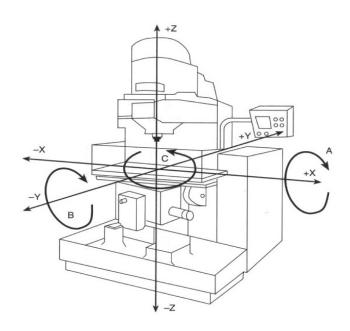
FIGURE 7 Three – Axis vertical mill

#### **Three – Axis Milling machine:**

- In a Three Axis Vertical Milling Machine:
  - X is the direction of the Table travel
  - Y is the direction of the Cross travel
  - Z the Spindle travel up down







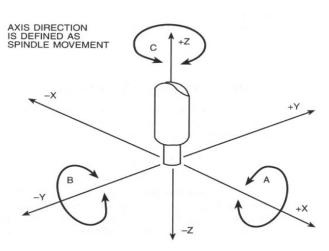


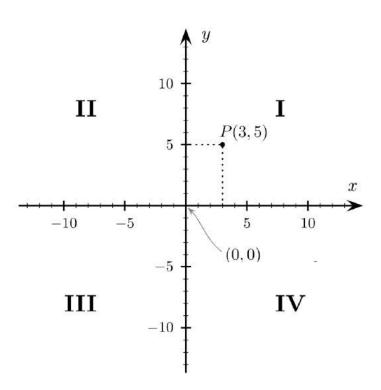
FIGURE 8 Six – Axis machine layout

#### Six – Axis Milling machine:

- In a Six Axis Vertical Milling Machine:
  - > X is the direction of the Table travel
  - > Y is the direction of the Cross travel
  - Z the Spindle travel up down
  - > A is the rotation around X axis
  - ➤ B is the rotation around Y axis
  - C is the rotation Z –axis (spindle)







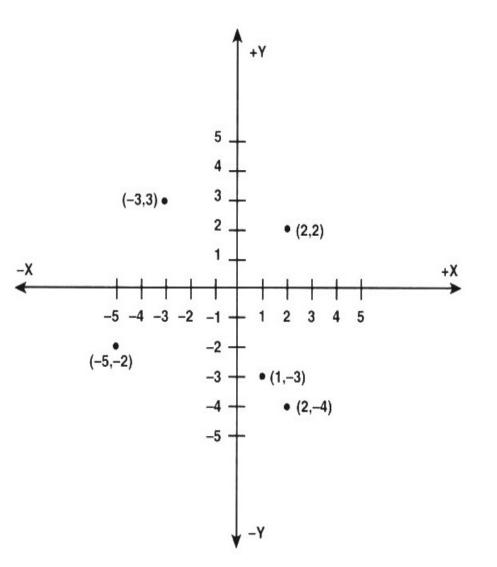
#### Cartesian Coordinate Systems:

- Are divided into quarters (quadrants): I, II, III, IV in counterclockwise direction
- This is the universal way of labelling axis quadrants
- The signs of X and Y change when moving from quadrant to quadrant

FIGURE 9 Cartesian coordinate quadrants







**FIGURE 10 Cartesian coordinates** 

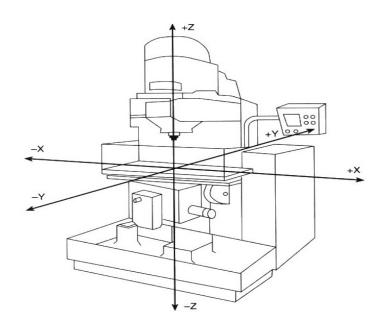
#### **Cartesian Coordinate Systems:**

- Points on a two-axis Cartesian system
- Each of the points can be defined as a set of coordinates (X, Y)
- In mathematics this set of points is called an ordered pair
- In NC programming the points are referred as coordinates
- Cartesian coordinates will be used in writing NC programs





#### **Positive and Negative Movement**



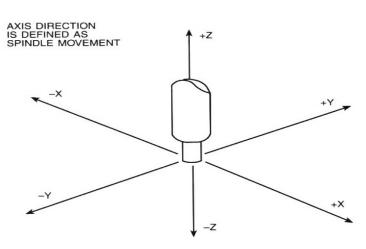


FIGURE 11 Three – Axis vertical mill

- Machine axis direction is defined in terms of spindle movement
- On some axes the machine slides actually move on other axes the spindle
- For standardization the positive and negative direction for each axis is always defined as if the spindle did the travelling
- The arrows saw the positive and negative direction of spindle movement along axes

#### **Example**

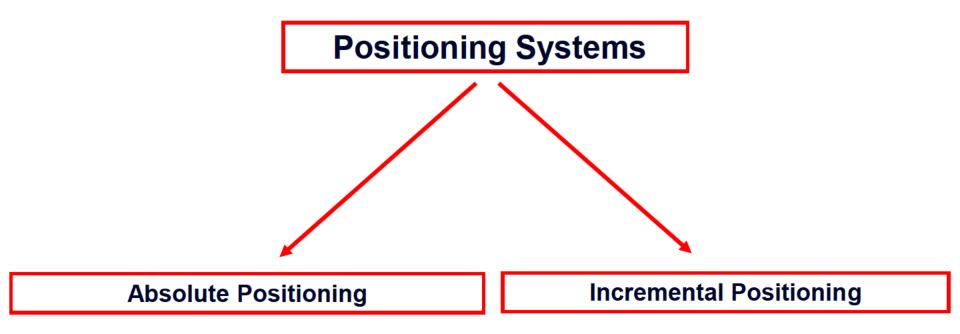
- To make a move in the +X direction (spindle right) the table would move to the left
- To make a move in the +Y direction (spindle toward the column) the saddle would move away the column
- The Z-axis movement is always positive (+Z) when the spindle moves towards the machine head and negative (-Z) when it moves toward the workpiece





# **Positioning Systems**

 There are two ways that machines position themselves with respect to their coordinate systems







## **Positioning Systems**

#### **Absolute Positioning:**

- All machine locations are taken from one fixed zero point
- All positions on the part are taken from the (X0, Y0) point at the lower left corner of the part
- Example
- The 1<sup>st</sup> hole will have coordinates of (X1.000, Y1.000)
- The 2<sup>nd</sup> hole will have coordinates of (X2.000, Y1.000)
- The 3<sup>rd</sup> hole will have coordinates of (X3.000, Y1.000)
- Every time the machine moves the controller references the lower
   left corner of the part





#### **Positioning Systems**

## **Incremental Positioning:**

- The (X0, Y0) point moves with the machine spindle
- Each position is specified in relation to the previous one
- Example
- The 1<sup>st</sup> hole coordinates are (X1.000, Y1.000)
- The 2<sup>nd</sup> hole coordinates are (X1.000, Y0)
- The 3<sup>rd</sup> hole coordinates are (X1.000, Y0)
- After each machine move the current location is reset to (X0, Y0) for the next move
- The coordinate system moves with the location and the machine controller does not reference any common zero point





#### **Machine Coordinate System**

- Most CNC machinery have a default coordinate system assumed during power-up the Machine Coordinate System
- The origin of this system is called the Machine Origin or Home Zero Location
- Home Zero is usually located at the Tool Change position of a Machining Center

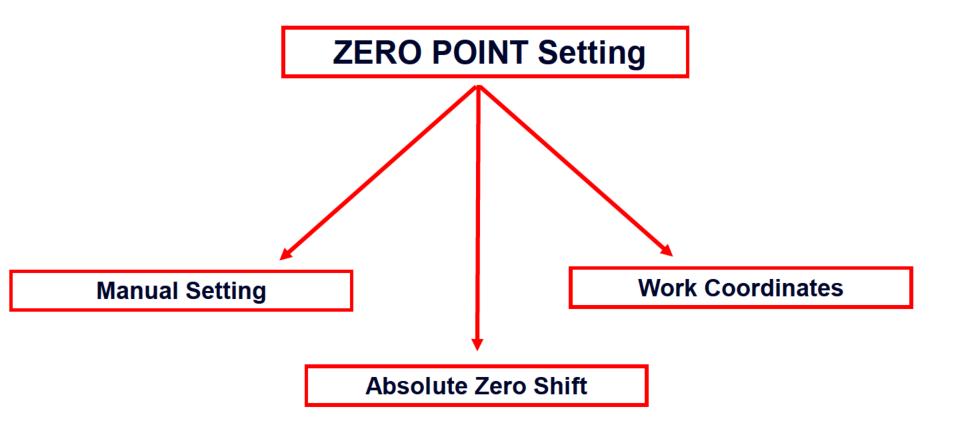
#### **Programmer Coordinate System**

- A part is programmed independently of the machine Coordinate System
- The programmer can pick a location on the part or fixture becoming the origin of the coordinate system for that part
- The programmer's coordinate system is called the Local or Part Coordinate System
- The Machine and Part Coordinate System will almost never coincide
- Prior running the part program the coordinate system must be transferred from the machine system to part system: Setting ZERO POINT





There are three ways a ZERO POINT can be set on CNC machines







## **Manual Setting**

- The set-up person (technician) positions the spindle over the desires part zero
- Zero out the coordinate system on the Machine Control Unit (MCU) console
- The actual coding for accomplishing zero out varies from MCU to MCU





#### **Absolute Zero Shift**

- An absolute Zero Shift is a transfer of the coordinate system inside the NC program
- First: the programmer commands the spindle to the Home Zero
   Location
- Next: a command is given that tells the MCU how far from the Home
   Zero Location the Coordinate System Origin is to be located

#### An Absolute Zero Shift is given as follows:

(Send the spindle to home zero) N010 G28 X0 Y0 Z0

(Set the current spindle position) (To X5.000 Y6.000 Z7.000)

N020 G92 X5.000 Y6.000 Z7.000

- Line **0N10**: Spindle moves to Home Zero
- Line 0N20: The location of the spindle became X5.0, Y6.0, Z7.0, for MCU
- The machine will now reference the Part Coordinate System
- G28 Return to reference point
- G92 Program absolute zero point

If more than a fixture is to be used on a machine, the programmer will use more than one part coordinate system – send spindle back to home zero G28 X0, Y0, Z0 – then G92 Line





#### **Work Coordinates**

- A work coordinate is a modification of the absolute zero shift
- Work coordinates are registers in which the distance from home zero to the part zero can be stored
- The part coordinate system does not take effect until the work coordinate is commanded in the NC program
- When using G92 zero shifts the coordinate system were changed to part coordinate system when G92 line was issued
- When using work coordinates a register can be set at one place in the program and called at another
- If more than one fixture is used a second part zero can be entered in a second work coordinate and called up when needed
- The work coordinate registers can be set manually by the operator or by the NC programmer without having to send the spindle to the home zero location
- This saves program cycle time by eliminating the moves to home zero





#### Work Coordinates (WC)

 Are set and called in a program by commands called G-codes: G54, G55 and G56

#### An example of using Work Coordinates:

(Set work coordinate P1-which is G54) (and work coordinate P2-which is G55) N010 G10 L2 P1 X5.000 Y6.000 Z7.000 N020 G10 L2 P2 X10.000 Y3.000 Z15.000

(Call work coordinate G54 and move) (To X1.000 Y1.000 Z0.500) N100 G54 X1.000 Y1.000 Z.500

(Call work coordinate G55 and move) (To X2.000 Y2.000 Z3.000) N110 G55 X2.000 Y2.000 Z3.000

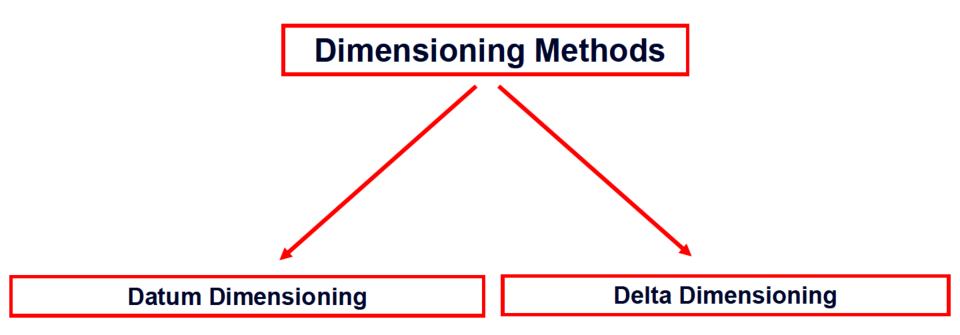
- Line N010: the G54 WC is set to X5.0, Y6.0,
   Z7.0, from the zero home location
- Line N20: the G55 WC is set to X10.0, Y3.0, Z15.0 from home zero
- Line N100: the G54 WC is called activating the part coordinate system moving the spindle to X1.0, Y1.0, Z0.5 as referenced from the part activated part coordinate system
- Line N110: the G55 WC is called activating the second part coordinate system moving the spindle to X2.0, Y2.0, Z3.0 as referenced from the part activated part coordinate system
- Work coordinates remain active until cancelled by another work coordinate





# **Dimensioning Methods**

 In conjunction with NC machinery there are two types of dimensioning practices used on blueprints



These two dimensioning methods are related to absolute and incremental positioning





## **Dimensioning Methods**

## **Datum Dimensioning:**

- All dimensions on a drawing are placed in reference to one fixed zero point
- Is ideally suited to absolute positioning equipment
- All dimensions are taken from the corner of the part





## **Dimensioning Methods**

## **Delta Dimensioning:**

- Dimensions placed on a Delta Dimensioned drawing are "chain-linked"
- Each location is dimensioned from the previous one
- Delta drawings are suited for programming incremental positioning machines
- It is not common to find the two methods mixed on one drawing





## **Summary 1/2**

- The two types of NC control systems are point-to-point and continuous path
- The four types of drive motors used on NC equipment are stepper motors,
   AC servos, and hydraulic servos
- Loop systems are electronic feedback systems used to help control machine positioning. There are two types of loop systems: open and closed. Closed-loop systems can correct errors induced by the drive system; open loop system cannot
- The basic of machine movement is the Cartesian Coordinate system. Any point on the Cartesian coordinate system may be defined by X/Y or X/Y/Z coordinates
- An absolute positioning system locates machine coordinates relative to a fixed datum reference point
- In an incremental positioning system, each coordinate location is referenced to the previous one





## Summary 2/2

- The machine coordinate system can be transferred to the part coordinate system manually, by an absolute zero shift, or by use of work coordinates
- The positive or negative direction of an axis movement is always thought of as spindle movement
- Machine movements occur along axes that correspond to the direction of travel of the various machine slides.
- On a vertical mill, the Z axis of a machine is always the spindle axis. The X and Y axes of a machine are perpendicular to the Z axis, with X being the axis of longer travel
- There are two dimensioning systems used on part drawings intended for numerical control: datum and delta. Datum dimensioning references each dimension to a fixed set of reference points; delta dimensioning references each dimension to the previous one





## **Vocabulary Introduced in this Section**

- Absolute positioning
- Absolute zero shift
- Cartesian coordinate system
- Closed-loop system
- Continuous-path systems
- Datum dimensioning
- Delta dimensioning
- Incremental positioning
- Machine Control Unit (MCU)
- Point-to-point systems
- Open-loop system
- Work coordinates





# **End of Section**





# **Funding**

- This educational material has been developed in the teaching duties of the respective educator.
- The Project "Open Academic Courses at the University of Patras" has funded only the reformation of the educational material.
- The Project is implemented within the context of the Operational Programme "Education and Lifelong Learning" (EdLL) and is cofunded by the European Union (European Social Fund) and national resources.







# Reference Note

Copyright University of Patras, School of Engineering, Dept. of Mechanical Engineering & Aeronautics, Dimitris Mourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Wourtzis. Numerical Control Systems. Version: 1.0. Patras 2015. Available at:

https://eclass.upatras.gr/courses/MECH1213/





# **Notes Preservation**

Any reproduction or modification of this material must include:

- the Reference Note
- the License Note
- the Notes Preservation statement
- the Third Parties' Works Note (if exists)

as well as the accompanying hyperlinks.





# License Note

This material is provided under the license terms of Creative Commons Attribution-NonCommercial-NoDerivatives (CC BY-NC-ND 4.0) [1] or newer, International Version. Works of Third Parties (photographs, diagrams etc) are excluded from this license and are referenced in the respective "Third Parties' works Note"

[1] https://creativecommons.org/licenses/by-nc-nd/4.0/

#### As **NonComercial** is denoted the use that:

- does not involve directed or indirect financial profit for the use of this content, for the distributor and the licensee
- does not involve any financial transaction as a prerequisite of the using or accessing this content
- does not offer to the distributor and licensee indirect financial profit (e.g. ads) from websites

The owner can provide the licensee a separate license for commercial use upon request.





# Third Parties' Works Note

This Work makes use of the following works:

**Figure 1:** slide 5, GNU/Wikimedia, <a href="https://en.wikipedia.org/wiki/STEP-NC">https://en.wikipedia.org/wiki/STEP-NC</a> <a href="https://en.wiki/STEP-NC">https://en.wiki/STEP-NC</a> <a href="htt

Any content that is not referenced or cited has been created by the respective course instructor and/or his colleagues and is provided under the same license CC BY-NC-ND 4.0





